FCMB GROUP PLC

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4 May 2014

FCMB Group Plc First quarter ended 31 March 2014 (Unaudited) Group Results Conference Call & Webcast Invitation

FCMB Group Plc (Bloomberg: FCMB) will be hosting a teleconference call and webcast for analysts and investors on **Thursday 8 May** at **15.00 Lagos & London/ 10.00 New York/ 16.00 Johannesburg**, with its senior management to review FCMB Group Plc's Unaudited IFRS-compliant Group Results for the first quarter ended 31 March 2014 and reply to questions from investors and analysts.

The teleconference call facility can be accessed by dialling:

| UK Access Number: | +44(0)20 3427 1919 |
|-----------------------------|--------------------|
| USA Access Number: | +1 646 254 3365 |
| South Africa Access Number: | +27 11 019 7015 |

And then entering the following confirmation code: 6613673

Participants will have to quote the above code when dialling into the conference.

Participants can log on to the link for the webcast by going to "Upcoming Events" on FCMB's Investor Relations homepage, which can be accessed by clicking on <u>http://www.fcmb.com/investor-relations</u>

Webcast access on mobile devices - QR code:

For access to the live and on demand webcast from any IOS apple or Android mobile devices:



Participants should please register for the call/ log-on to the webcast at least five minutes before the start of the conference call.

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The presentation and all other related documents, for the call, will be posted under "What's New" on FCMB's Investor Relations homepage, which can be accessed by clicking on <u>http://www.fcmb.com/investor-relations</u> from 10.00 Lagos & London on Thursday 8 May.

For those who are unable to listen to the live call, the recording of the webcast will be available under "Financial Results - 2014" on FCMB's Investor Relations website, which can be accessed by clicking on <u>http://www.fcmb.com/investor-relations</u> The webcast recording will be done in real-time, so it will be available as soon as the conference call & webcast begins at 15.00 Lagos & London on Thursday 8 May.

For further information, please contact:

Ori Rewane: Head - Investor Relations, FCMB Group Plc

Tel: +234 1 461 2610 Email: <u>orighoye.rewane@firstcitygroup.com</u>

Patrick Iyamabo: Chief Financial Officer, FCMB Group Plc

Email: patrick.iyamabo@firstcitygroup.com

OR institutionalinvestorrelations@firstcitygroup.com

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Notes to editors:

About FCMB Group Plc

FCMB Group Plc is a non-operating financial holding company, regulated by the Central Bank of Nigeria ("CBN"). FCMB Group Plc was formed in response to the CBN's regulation on the scope of banking activities and ancillary matters ("Regulation 3"), which requires banks to divest their non-banking businesses, or retain them under a holding company ("Hold Co.") structure approved by the CBN. Under the HoldCo. arrangement, shares in First City Monument Bank (FCMB) Plc were exchanged one-for-one for FCMB Group Plc shares, effectively making the former shareholders of FCMB Plc, the owners of FCMB Group Plc, in the same ratio as their previous holdings in the bank. FCMB Group Plc is one of the leading financial services institutions in Nigeria, with subsidiaries that are market leaders in their respective segments. Through ownership of FCMB Group Plc, shareholders continue to own all the subsidiaries 100%, including FCMB Capital Markets Limited, CSL Stockbrokers Limited (including its subsidiaries First City Asset Management Ltd and CSL Trustees Ltd) and FCMB Limited (the bank) and its subsidiaries – Credit Direct Limited, FCMB (UK) Limited and Arab-Gambia Islamic Bank Limited.

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From a structural perspective, FCMB Group Plc directly and wholly-owns three subsidiaries, namely First City Monument Bank Limited, FCMB Capital Markets Limited and CSL Stockbrokers Limited, the other aforementioned entities will report into the three direct subsidiaries.

FCMB Group Plc is listed on the Nigerian Stock Exchange (NSE) with the ticker symbol (FCMB) and has 19,802,710,781 ordinary shares held by approximately 530,000 shareholders. FCMB Group Plc and its subsidiaries each function as separate and distinct operating companies with separate Boards of Directors and Executives.

FCMB Group Plc's strategy is to position itself as the premier financial services group of African origin. At the centre of its businesses lies a talented work-force that drives a comprehensive bouquet of financial services including micro-lending, asset management, stock-broking, trusteeship and custodial services, foreign exchange, personal banking, corporate and commercial banking, investment banking (including financial advisory, debt & equity capital markets, project & structured finance transactions) and transaction banking products delivering cash management, trade and liquidity management solutions to corporate, commercial, public sector, financial institutions and small & medium-scale enterprises.

First City Monument Bank Limited completed the acquisition of FinBank Plc in February 2012 and subsequently merged with FinBank in October 2012. Following the merger, the Bank now has 2 million customers, 275 branches and cash-centres spread across every state of the Federal Republic of Nigeria and a presence in Gambia, the Republic of South Africa (representative office) and in the United Kingdom through FCMB UK (which is authorised by the Prudential Regulation Authority (PRA) and regulated by the Financial Conduct Authority (FCA) and the PRA in the United Kingdom).

More information can be found at www.fcmb.com

FCMB Group Plc, Marina Plaza, 44 Marina, Lagos, Nigeria. Tel: +234 1 461 2610.